



# The Digital Frontier: Best Practices for Food Marketers

FACEBOOK

# Connecting with the food shopper of today and tomorrow

1. A Time of Change and Opportunity
2. Consumer Behavior
3. The Path to Your Audience
3. Best Practices



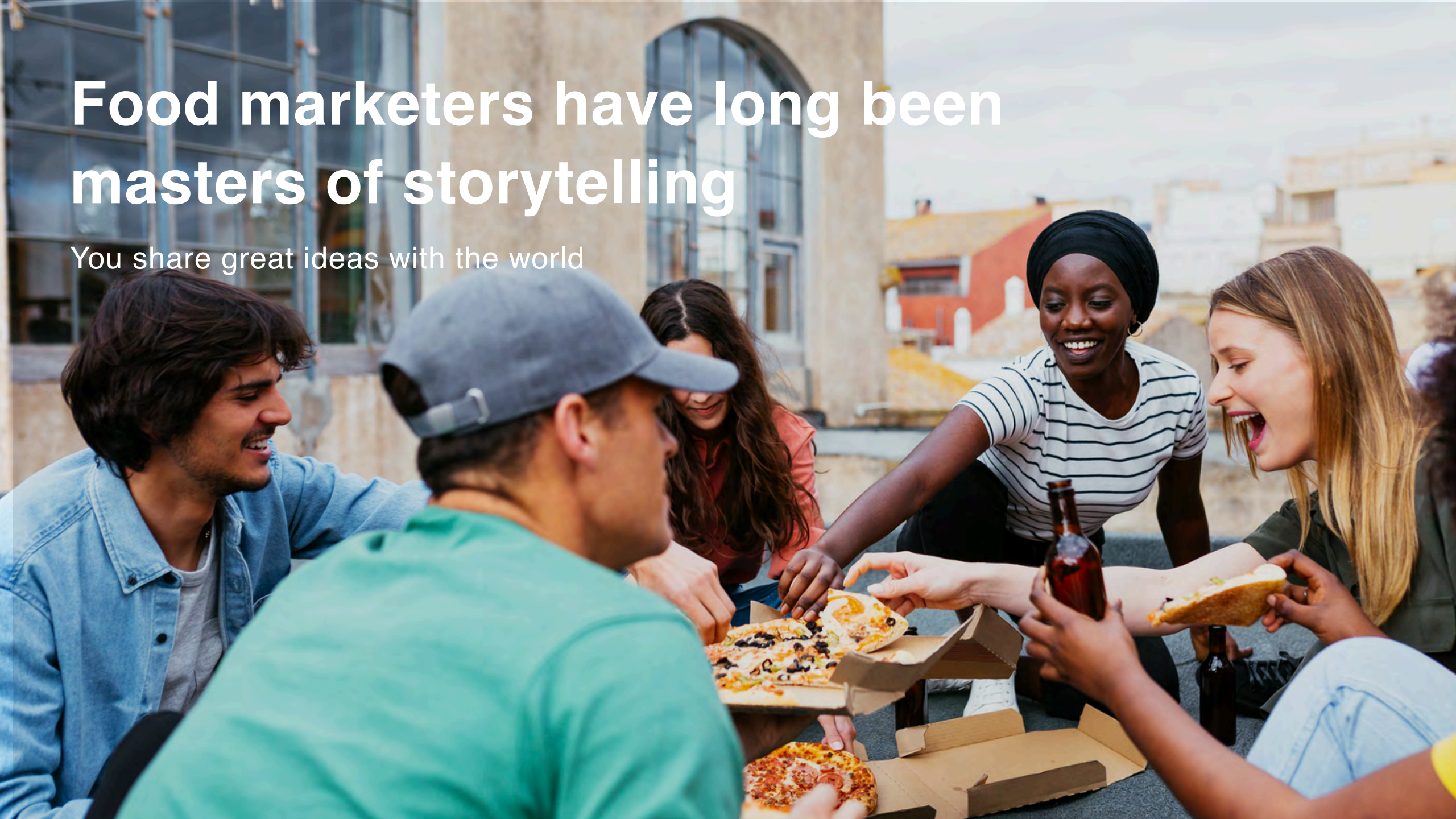
# 1. A Time of Change and Opportunity





# Food marketers have long been masters of storytelling

You share great ideas with the world



**There's never been  
a better time to have  
a good idea**





**This moment  
brings fresh  
challenges**







**Connecting with consumers is  
more critical than ever**



## 2. Consumer Behavior





# Key trends of food shoppers

Convenience of digital

Social media connection

Lifestyle choices impact shopping

Convenience of digital

# The digital age is changing the shopping experience

**35%** of food shoppers surveyed make purchases online while **81%** make purchases in-store

**64%** of food shoppers use their mobile device while shopping for food in-store

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.



Convenience of digital

# People are going online to shortcut their grocery shopping

Groups of food shoppers especially likely to purchase online:

**41%**

Parents

**41%**


Young consumers

**40%**

Urban consumers

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.

Note: Data is an average of eight countries for young consumers (excluding IN), seven countries for parents (excluding IN, FR), and five countries for urban consumers (excluding BR, IN, DE, FR).

A photograph of three young adults standing in front of a green building with white architectural details. They are all looking down at their smartphones. The man on the left is wearing a plaid shirt over a purple t-shirt. The woman in the middle is wearing a grey hoodie and jeans. The man on the right is wearing a denim shirt over a black t-shirt and has a tattoo on his arm.

Convenience of digital

# Mobile is key ... including when shopping in-store

**Nearly 2-in-3 shoppers**

Look up recipes

**More than 1-in-2 shoppers**

Create shopping lists

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.

Note: Data is an average of seven countries for recipes (excluding Indonesia, India) and five countries for shopping lists (excluding BR, IN, ID, FR).



Convenience of digital

# New food service models are enticing

**52%** of food shoppers have used a new food service business model

Note: Data is an average of nine countries.

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.

## New Food Services Models

- Online grocery delivery
- On-demand prepared food delivery
- Curbside grocery pick-up
- Meal kit subscriptions

Social media connection

# Shoppers want social content to help explore new tastes



**86%**

of food shoppers ages 18–34 say they discover new food or recipe ideas on social platforms<sup>1</sup>

**31%**

of US food shoppers say that upon discovering a new food product on social media, they'll consider using it in a recipe

**50%**

of 18–34-year-old food shoppers say they have purchased a food product after seeing a post on social media<sup>1</sup>

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.

Note: 1. Data is an average of nine countries.



Social media connection

# People are hungry for visual food content on social media

# # 1

Food & drink is the most popular  
interest on Instagram in the US

Note: All participants said they used Instagram at least once per week and said they use Instagram to explore interests  
Source: Facebook IQ: "Project Instagram" by Ipsos (Facebook-commissioned survey of 21,000 people ages 13–64 in AR, AU, BR, CA, DE, FR, IN, IT, JP, KR, TR, UK, US and ages 18–64 in Japan), Nov 2018.



Social media connection

# Food shoppers want engagement from brands

**63%** are interested in joining an online community started by a food brand<sup>1</sup>

**74%** find it acceptable for a food brand to post in a group/community that was started by a person (not a brand)<sup>1</sup>

**37%** want coupons from a food brand after purchasing a new product<sup>2</sup>

**34%** want follow-up promotional offers from a food brand after purchasing a new product<sup>1</sup>

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Among food consumers surveyed worldwide.

Notes: 1. Data is an average of nine countries. 2. Data is an average of seven countries (excluding ID, IN).



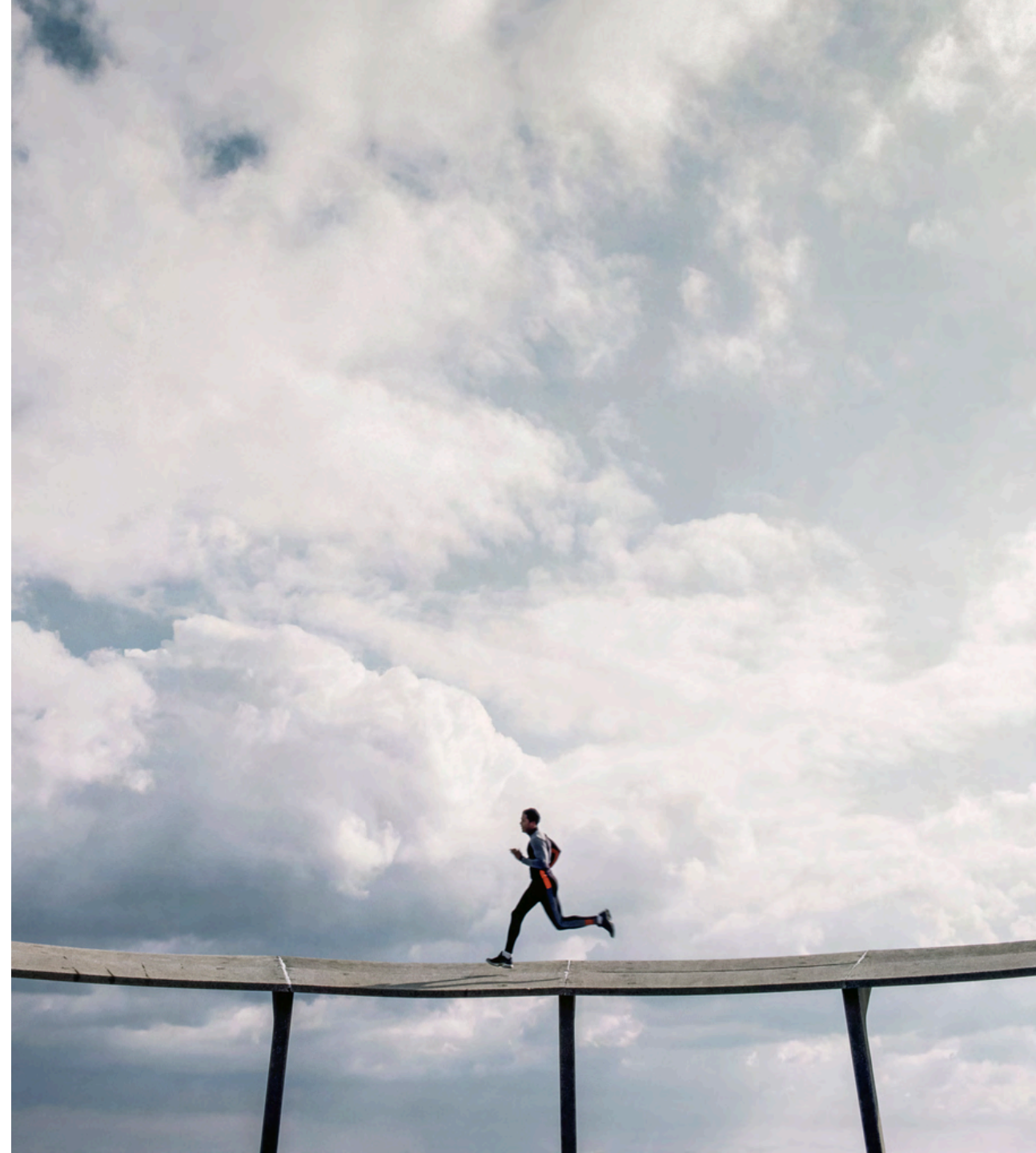
Lifestyle choices impact shopping

# Healthy choices matter

**28%** of food shoppers in the US say they ate more healthy food in 2019 vs. **7%** who said they ate less healthy food<sup>1</sup>

**69%** of health-conscious consumers have a set of go-to food brands they always buy<sup>2</sup>

Sources: 1. McKinsey 2020 Global Sentiment Survey.  
2. "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Note: "Health conscious consumers" are those who are serious about eating healthy. Data is an average of five countries (excluding FR, ID, IN, UK).



Lifestyle choices impact shopping

# Shoppers care about sustainable packaging

How often CPG consumers surveyed include sustainable packaging in their purchase decision





# Takeaways

- Anticipate the distinct needs of your audience
- Create content that inspires consumers to discover new foods
- Visual storytelling sparks social media engagement
- Digital channels aid in-store decision making

# 3. The Path to Your Audience





# Reach food shoppers at scale

**1.73 billion** people globally access Facebook every day<sup>1</sup>

**500 million** daily active accounts globally on Instagram<sup>2</sup>

**1.3 billion** people use Messenger every month<sup>1</sup>



# Reach food shoppers at scale



70%



66%

Proportion of food shoppers surveyed who use Facebook's family of apps for food-related activities

Note: Data is based on food shoppers who use each platform weekly. Data is an average of nine countries.  
Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018.

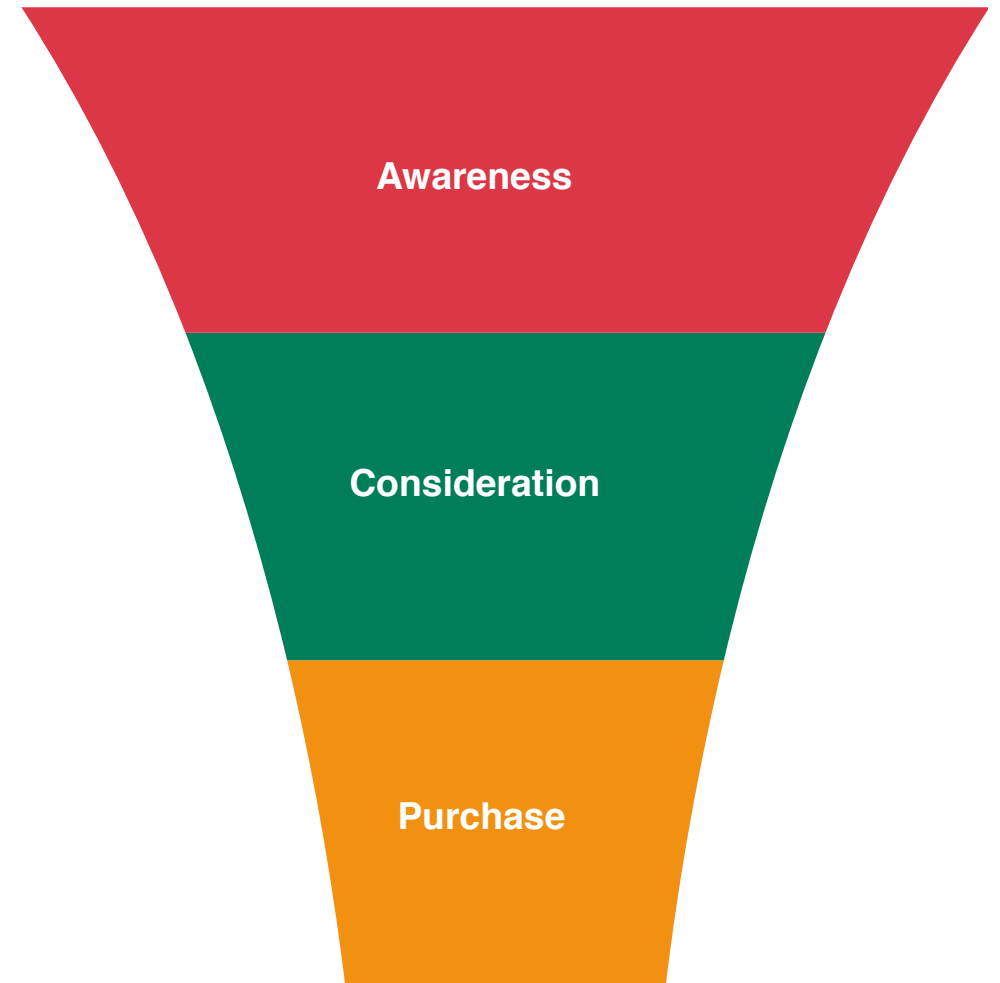


# Always on, ever present in the food shopping journey

**28%** of consumers surveyed discover new food or recipe ideas through the Facebook Family of Apps and Services

**41%** of 18–34-year-olds who use social media to decide what new product to buy say that advertisements in their Instagram or Facebook feed help them make a decision

**56%** of shoppers leverage the Facebook Family of Apps and Services while shopping for food in-store<sup>1</sup>



Note: 1. Amongst food consumers who always/ sometimes access their mobile device while shopping in-store.

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Data is an average of nine countries for the discovery and purchase statistics, seven countries for the consideration statistic (excluding DE, UK).



# Where food shopping becomes a community

41%

of 18–34-year-olds surveyed say that they engage with food-related posts on Facebook every week<sup>1</sup>

43%

of people who explore an interest on Instagram said they like to see and share content about food and drinks<sup>2</sup>

Sources: 1. "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Data is an average of nine countries.

2. Facebook IQ: "Project Instagram" by Ipsos (Facebook-commissioned survey of 21,000 people ages 13–64 in AR, AU, BR, CA, DE, FR, IN, IT, JP, KR, TR, UK, US and ages 18–64 in Japan), Nov 2018. All participants said they used Instagram at least once per week and said they use Instagram to explore interests.

# Where to reach valuable customers

**57%** of parents surveyed utilize Facebook to discover food ideas

**#1**

The Facebook Family of Apps is the most visited site or app among 18–34-year-olds who use their mobile devices in-store while shopping for food

Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Data is an average of six countries for the parents statistic (excluding DE, FR, UK).





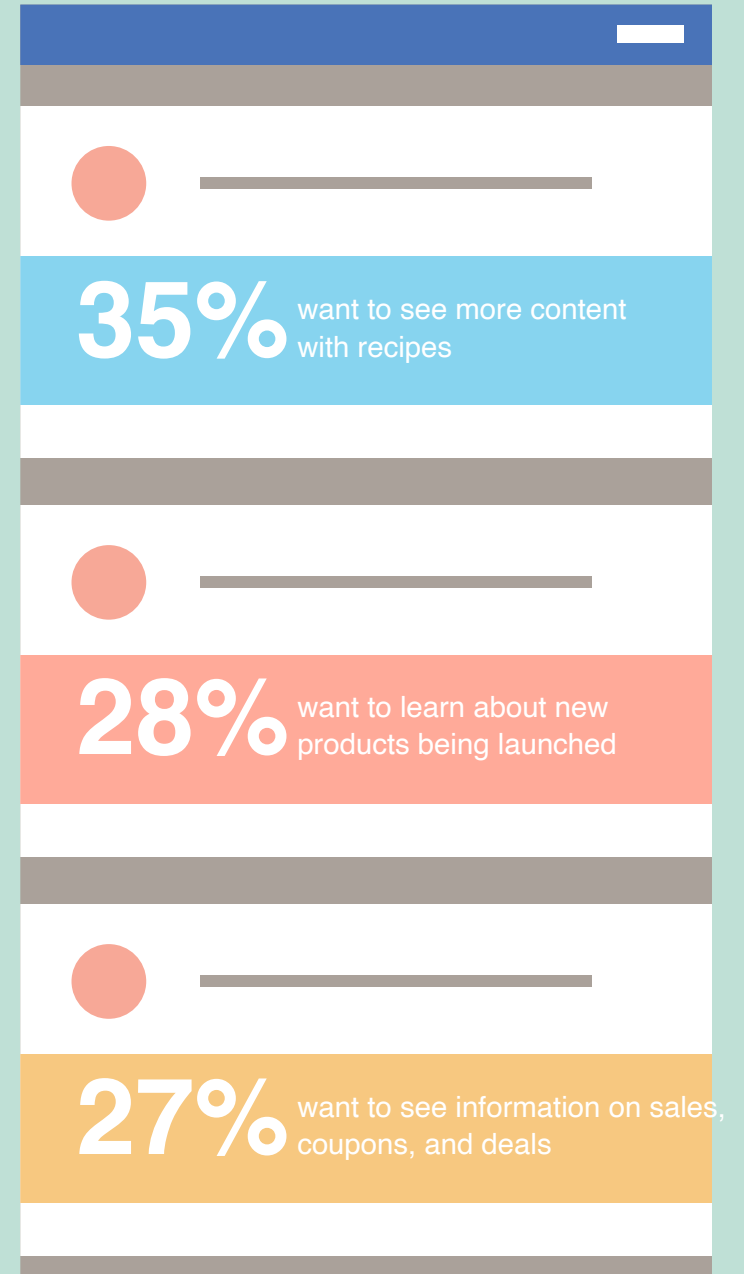
Where you can dazzle with  
your creative

191 million+

images tagged #foodporn on Instagram



# What food shoppers want in their Facebook and Instagram feeds



Note: Amongst food shoppers who are weekly users of the Facebook Family of Apps and Services.  
Source: "CPG Consumer Study" by Accenture (Facebook-commissioned survey of 16,377 people ages 18+ in the US, CA, UK, FR, DE, BR, IN, ID, AU), Nov 2018. Data is an average of nine countries for the recipes and new products statistics, seven countries for sales/coupons/deals (excluding BR, D).

# 4. Best Practices



Brand awareness

# Introduce people to your brand or product to drive awareness

Creating a clear story around your brand is key to help new and potential customers understand your business, consider your products and services and ultimately make a purchase

Facebook's ad solutions can help you:

- Strengthen your brand story
- Drive targeted awareness and online sales
- Deliver brand value instantly
- Measure the impact of your campaigns

\*Recommendations are solely to help inform ad campaign strategies; they are not intended as a warranty or guarantee of results to be achieved. Marketing outcomes depend on a variety of factors and will vary.



## Brand awareness

# Select the campaign objective best suited to match your marketing goal

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[illegible]

Brand awareness

# Choose solutions, measure results

- Identify your best ads with **creative pre-testing**
- Find an interested audience by **targeting by category or brand purchase behavior**
- Reach shoppers near your strongest retail carriers with **location targeting**
- Capture—and hold—attention with **in-stream video purchased with ThruPlay**
- Keep your product top of mind in a cost-efficient way with **Feed and Story ads**
- Promote content from a paid partner with the **branded content tool**

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# Campaign strategies to help drive performance





# The foundation

Combining these elements will help you to unlock the most value out of your spend:

**Campaign objective:** Your main business goal for advertising

**Targeting:** Which audiences you want to get in front of

**Optimization:** How you will automate desired marketing outcomes

**Bidding:** How much you are willing to pay per impression or action

**Placement:** What apps and services your ad will appear on

**Ad format:** Which layout you use to tell your story

**Creative:** What type of assets you will use to get your message across

**Measurement:** Analyzing what's working and what isn't

# Looking to boost online sales of your products?

**Campaign objective:** Conversions or catalog sales

**Targeting:** Dynamic ads with broad audiences\* (primary); core targeting and Lookalike Audiences (secondary)

**Optimization:** Conversion for lower-funnel events to capture highest-intent audiences

**Bidding:** Automatic bidding or lowest cost with bid cap

**Placement:** 4+ placements or Automatic Placements

**Ad format:** Video, carousel and collection

**Creative:** Mobile-optimized, automated creative using your product catalog\* and immediate call to action, plus video highlighting unique value proposition

**Measurement:** Incrementality

\*if product catalog is sufficiently large

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# Trying to increase your store traffic?

**Campaign objective:** Reach, brand awareness, video views, or messages

**Targeting:** Location or broad audiences and Lookalike Audiences

**Optimization:** Reach

**Bidding:** Automatic bidding

**Placement:** 4+ placements or Automatic Placements

**Ad format:** Video, collection, carousel and Stories

**Creative:** Relevant, persuasive creative showcasing unique value proposition and retailers

**Measurement:** Third-party offline lift or matched market lift



# Want to grow online sales of your subscription offerings?

**Campaign objective:** Conversions or catalog sales

**Targeting:** Core targeting and value-based Lookalike Audiences

**Optimization:** Conversion for lower-funnel events

**Bidding:** Lowest cost with bid cap

**Placement:** 4+ placements or Automatic Placements

**Ad format:** Image, video and collection

**Creative:** Relevant, persuasive creative showcasing unique value proposition

**Measurement:** Incrementality and lifetime value by placement

# Looking to drive high-intent traffic to a third-party site?

**Campaign objective:** Conversions or catalog sales

**Targeting:** Dynamic ads with broad audiences\* (primary); core targeting and Lookalike Audiences (secondary)

**Optimization:** Conversion for lower-funnel events

**Bidding:** Lowest cost with bid cap

**Placement:** 4+ placements or Automatic Placements

**Ad format:** Video, carousel and collection

**Creative:** Automated creative using your catalog segment\* and video highlighting unique value proposition

**Measurement:** Conversion lift or split testing

If product catalog is sufficiently large

\*Note: Recommendations are solely to help inform ad campaign strategies; they are not intended as a warranty or guarantee of results to be achieved. Marketing outcomes depend on a variety of factors and will vary.

# Thank you!



# Appendix

# Dynamic ads for broad audiences impacts new shopper acquisition

**28%** greater lift in acquiring new buyers for CPG clients opted in to using DABA

**34%** lower cost per acquisition when using DABA

Source: “Facebook Dynamic Ads Drive Customer Acquisition; Insights from Acquisition Analysis with 320+ Global CPG Lift Studies with Online Purchase Events” by Facebook Marketing Science, June 2018–Feb 2020.

Note: Recommendations are solely to help inform ad campaign strategies; they are not intended as a warranty or guarantee of results to be achieved. Marketing outcomes depend on a variety of factors and will vary.

# Dynamic ads for broad audiences best practices

- 1 Keep audiences broad
- 2 Upload as many products as possible in the product set
- 3 Ensure that the products mirror what is available on the website
- 4 Include multiple categories if available
- 5 Exclude existing shoppers (so you find net new people)  
If you do not exclude existing shoppers, note that DABA will target both new and existing shoppers
- 6 Run an ongoing, always-on campaign
- 7 Categories and product sets
  - Identify hero categories that shoppers are most likely to come online for
  - Get rid of any unprofitable categories
  - Curate product sets to be sensitive to shopper needs
- 8 Do not recommend:
  - Using Lookalike Audiences in DABA campaigns
  - DABA and Custom Audiences inclusions
  - Excluding the website visitors' audience



Innovate with cross-border business solutions

# Today, businesses of all sizes can be part of the global market

Percentage of shoppers across the globe purchasing from foreign websites



**Canada**  
71%



**United States**  
50%



**Brazil**  
78%



**United Kingdom**  
67%



**Germany**  
75%



**France**  
62%



**India**  
79%



**Indonesia**  
74%



**Australia**  
72%

Source: 1. Global Retail/eCommerce Consumer Journey Study Facebook-commissioned online study of 9,783 people ages 18+). June to July 2018. Data on cross-border shoppers is based on 6,543 people.

2. eMarketer Cross-border E-Commerce 2018

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Innovate with cross-border business solutions

# Reach new customers across borders

## WORLDWIDE/ REGIONAL TARGETING



### BROAD REACH

Find your most relevant leads through fluidity across regions and the world

## MULTI-COUNTRY LOOKALIKES



### SMART TARGETING

Leverage your learnings to find new high-potential audiences globally

## DYNAMIC LANGUAGE OPTIMIZATION



### AD LOCALIZATION

Translate or auto-translate your ads to be more relevant

## MULTI-LANGUAGE AND COUNTRY DYNAMIC ADS



### DYNAMIC AD LOCALIZATION

Localize your product information, prices, and currency

Source: 1) Global Retail/eCommerce Consumer Journey Study Facebook-commissioned online study of 9,783 people ages 18+). Jun–July 2018. Data on cross-border shoppers is based on 6,543 people.  
2) eMarketer Cross-border E-Commerce 2018

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Innovate with cross-border business solutions

# Strategies to help leap beyond operational barriers



## GLOBAL TARIFFS

Impact on margin  
per country



## GLOBAL PAYMENTS

Preferred payment methods



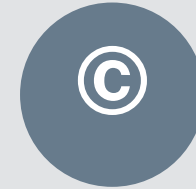
## LICENSES/ PERMITS

Special permission to sell  
products



## TAXES

Amount and  
display



## RIGHTS

Trademarks, patents,  
and copyrights



## DATA PRIVACY

Laws on data collection



## AGE RESTRICTIONS

Verification requirements



## BUSINESS INSURANCE

General, product, professional,  
and commercial liability



## PACKAGING & LABELLING

Restrictions and  
requirements



## ADVERTISING

Guidelines and  
permissions

**Operational  
barriers**



**Global  
Expansion Partners**



**Access new or optimize existing  
cross-border markets**



# TV and Facebook work better together



Reach new and  
elusive  
audiences



Prime, remind  
and sustain your  
TV ads



Drive efficient  
conversion  
at scale



Measure results across  
your entire media buy